



# WOODLAKE FAMILY DENTAL

Welcome!

We are pleased to welcome you to our practice. Please take a few minutes to fill out this form to the best of your knowledge, if you have any questions we will be glad to help. We look forward to helping you in maintaining your dental health.

## Patient Information

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_  
Sex: Male / Female SSN: \_\_\_\_\_ Status: Single \_\_ Married \_\_ Widowed \_\_ Other \_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_ Zip: \_\_\_\_\_  
Home #: \_\_\_\_\_ Cell #: \_\_\_\_\_ Email: \_\_\_\_\_  
Emergency Contact Name: \_\_\_\_\_ Cell #: \_\_\_\_\_  
Who may we thank for referring you?: \_\_\_\_\_

## Primary Dental Insurance

Policy Holder: \_\_\_\_\_ DOB: \_\_\_\_\_  
Relationship to patient: \_\_\_\_\_ SSN: \_\_\_\_\_ Home # \_\_\_\_\_  
Address (if different from patient): \_\_\_\_\_  
Policy Holder Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Insurance Co: \_\_\_\_\_ Insurance #: \_\_\_\_\_  
Group #: \_\_\_\_\_ Subscriber ID# \_\_\_\_\_

## Additional Dental Insurance

Is this patient covered by additional dental insurance? If yes, fill out below.

Policy Holder: \_\_\_\_\_ DOB: \_\_\_\_\_  
Relationship to patient: \_\_\_\_\_ SSN: \_\_\_\_\_ Home # \_\_\_\_\_  
Policy Holder Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Insurance Co: \_\_\_\_\_ Insurance #: \_\_\_\_\_  
Group #: \_\_\_\_\_ Subscriber ID# \_\_\_\_\_

## Dental History

What would you like us to do today? \_\_\_\_\_

Are you in any dental discomfort? \_\_\_\_\_

Former Dentist: \_\_\_\_\_ Phone # \_\_\_\_\_

Date of last dental visit: \_\_\_\_\_ Date of last x-rays: \_\_\_\_\_

How often do you brush?: \_\_\_\_\_ Floss?: \_\_\_\_\_

How do you feel about the overall appearance of your teeth?: \_\_\_\_\_

Circle Y/N whether you have had any of the following

Y/N Bad breath	Y/N Grinding or clenching	Y/N Broken fillings / Loose teeth
Y/N Periodontal treatments	Y/N Sensitivity to hot / cold	Y/N Sores or growths in mouth
Y/N Sensitivity to sweets	Y/N Sensitivity on biting	Y/N Food collection between teeth
Y/N Bleeding gums	Y/N Clicking or popping jaw	

## Medical History

Are you currently under physician care? Y/N If yes, describe: \_\_\_\_\_

Have you ever experienced an adverse reaction during or in conjunction with a medical or dental procedure? Y/N If yes, describe: \_\_\_\_\_

Have you ever been required to take antibiotics before a dental appointment? Y/N

Have you ever had a blood transfusion? Y/N If yes, give approx dates: \_\_\_\_\_

**Women:** Are you pregnant?: Y/N Nursing?: Y/N Taking birth control medication? Y/N

Circle Y/N whether you have had any of the following:

Y/N AIDS/HIV	Y/N Epilepsy	Y/N Nervous problems
Y/N Anaphylaxis reaction	Y/N Food allergies	Y/N Pacemaker
Y/N Anemia	Y/N Genetic disorder	Y/N Psychiatric care
Y/N Anxiety	Y/N Glaucoma	Y/N Radiation treatment
Y/N Arthritis, rheumatism	Y/N Heart murmur	Y/N Respiratory disease
Y/N Artificial heart valves	Y/N Heart problems	Y/N Rheumatic fever
Y/N Artificial joints	Y/N Heart surgery	Y/N Shortness of breath
Y/N Asthma	Y/N Hemophilia / abnormal bleeding	Y/N Spina bifida
Y/N Back problems	Y/N Herpes	Y/N Stroke
Y/N Blood disease	Y/N Hepatitis	Y/N Surgical implant
Y/N Cancer	Y/N High blood pressure	Y/N Thyroid disease hyper/hypo
Y/N Chemotherapy	Y/N Kidney disease malfunction	Y/N Seizure
Y/N Chronic headaches	Y/N Liver disease	Y/N Tuberculosis
Y/N Circulatory problems	Y/N Material allergies (latex, metals, etc.)	Y/N Ulcers / colitis
Y/N Cortisone treatments	Y/N Mitral valve prolapse	Y/N Venereal disease
Y/N Depression		
Y/N Diabetes I / II		

Are you currently taking any medications? Y/N If yes, list all:

Do you have any drug allergies? Y/N If yes, list all:

I have reviewed the information on this questionnaire and it is accurate to the best of my knowledge. I understand that this information will be used by the treating dentist to help determine the most appropriate and healthful dental treatment. I understand that if there is any change in medical status I must inform the dentist.

Signature \_\_\_\_\_ Date: \_\_\_\_\_



# WOODLAKE FAMILY DENTAL

## Financial Policy

**All co-payments are due at the time services are rendered.**

As a condition of your treatment by this office, financial agreements must be made in advance. Our office accepts assignment of insurance benefits. We verify eligibility and coverage for all insurances: if your insurance is expected to pay a portion of your bill, we will wait for that portion from them. It is your responsibility to pay any co-pays, deductibles, or any amounts not expected from your insurance at the time treatment is provided. If your insurance company has not paid the full balance within 60 days, the balance of your account will become your responsibility. If you do not have insurance, or if our office does not accept assignment from your insurance company then payment is due in full at the time of treatment.

We are a third party administrator of your insurance carrier and are NOT responsible for how your insurance handles your claims or how benefits are assigned. We can assist in estimating the cost of your portion of treatment, but cannot be responsible for any changes in your insurance policy or benefits used elsewhere. It is your responsibility to let us know if there are any changes to your insurance, if your policy is terminated, or if you have used benefits elsewhere. Please remember that insurance is a contract between you and your insurance company, our office is not a part of this contract. You are responsible for the timely payment of your account.

Our office accepts cash, Visa, MasterCard, Discover, American Express, and Care Credit. We do not accept check payments.

In this office we believe in providing our patients with the utmost care. This means using the best materials available in order to promote and preserve a healthy smile. We understand that your dental insurance may downgrade to amalgam (metal) fillings, however this is a mercury free office, therefore the patient is responsible for any difference in cost.

## X-rays and Photographs Policy

I authorize Woodlake Family Dental to take any x-rays and photographs deemed necessary for the detection and diagnoses of oral decay and disease. I authorize the release of this and any other information to my insurance company necessary to processing my dental claim in accordance with HIPAA regulations.

## Cancellation Policy

If you find it impossible to keep an appointment, for consideration of other patient's needs, we ask for at least a 48 hour notice. Appointments cancelled or missed without a 48 hour notice are subject to a fee. We believe the dental appointment represents a shared responsibility for both the doctor and the patient, in order to have quality dental care at an affordable cost these appointments must be kept. If you fail to confirm your appointments, our office reserves the right to cancel your appointment or those of your family members. After two missed appointments, we will no longer be able to reserve appointment time for you in advance.

I authorize the dentist to release all information necessary to secure the payment of benefits. I understand that I am financially responsible for all charges whether or not paid by insurance. I authorize the use of this signature on all insurance submissions.

Signature \_\_\_\_\_ Date: \_\_\_\_\_



# WOODLAKE FAMILY DENTAL

## Acknowledgement of Receipt of Notice of Privacy Practices

I \_\_\_\_\_, hereby acknowledge receipt of Woodlake Family Dental's Notice of Privacy Practices detailed information about how the office may use and disclose my confidential information.

Patient Name: \_\_\_\_\_

Relationship to patient: \_\_\_\_\_

Signature \_\_\_\_\_ Date: \_\_\_\_\_

## Request for Confidential Communications

Written Communications:

If the address provided on the first page is **not** your home address, please provide us with a street address for purposes of ensuring payment and appointment reminders.

\_\_\_\_\_

The best way for Woodlake Family Dental's staff to contact me is by: (Circle one) Home # Cell # E-mail

Oral Communications:

May we leave a message at the numbers provided for the following?

Home # : Yes / No      Cell # : Yes / No

May we leave a message that you need to pre-medicate? Yes / No

May we leave a message that you have a dental appointment? Yes / No

May we leave a message that you require a dental appointment? Yes / No